

Dear Shareholder

Cubbine Hills

Sentinel recently completed a 12 hole, 1,058m RC drilling program, drilled by Stark Drilling. The drilling was designed to test a significant gold in soil anomaly discovered by Sentinel in 2022. Sentinel is grateful for the Government Department of Mines (DEMIRS) Exploration Incentive Scheme (EIS) co-funding in assisting our Cubbine Hills drilling programs.

Results from the assays show that we have successfully intersected a relatively flat lying NE dipping at 30deg gold system with arsenic pathfinder associated with better gold grades. It appears that we are only at the start of it given the increasing grades northwards shown in the sections below. Further drilling is planned to hopefully hit the interpreted higher-grade zone to the north and at depth in the next few holes.

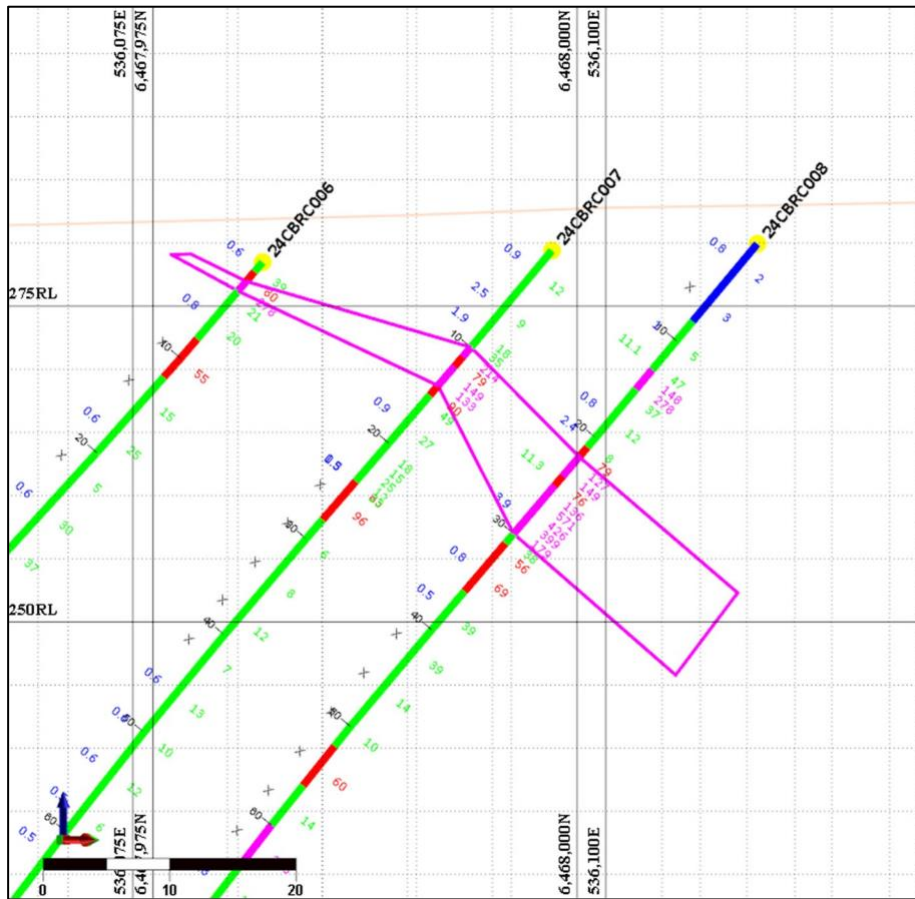


Figure 1: Cubbine Section 6467090N with Au ppb on the right and As ppm on the left. Pink outline on the left is the granite contact and the pink envelope shows the interpreted gold system.

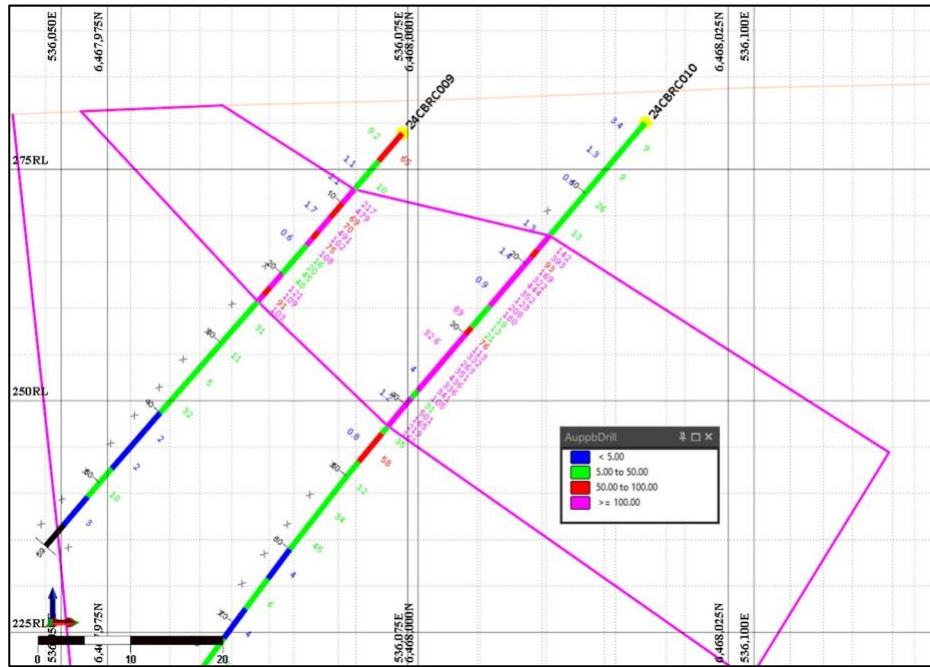


Figure 2: Cubbine Section 6468005N (Northernmost section) with Au ppb on the right and As ppm on the left. Pink outline on the left is the granite contact and the pink envelope shows the interpreted gold system.





Next steps at Cubbine Hills are to extend the RC drilling program further to the north which is expected to define more mineralized gold zones which will hopefully lead to resource definition. This drill program is co-funded by a DEMIRS EIS Grant (up to \$152,500 for drilling based on a 50/50 co-contribution between Sentinel and DEMIRS).

Further UFF soil sampling is also planned for the separate significant NE trending Cu-Mo anomaly to better define the entire strike length which shows potential to be up to 4km long.

Kind regards

Mark Stowell Chairman

DISCLAIMER

This document has been prepared by Sentinel Exploration Ltd ACN 644 425 678 ("Sentinel") for the exclusive use of the party to whom Sentinel delivers this document (the "Recipient"). The information contained in this document has been prepared in good faith by Sentinel. However, no representation or warranty, either express or implied, is made as to the accuracy, completeness, adequacy or reliability of the information contained in this document. This document contains only a synopsis of more detailed information in relation to the matters described herein and accordingly no reliance may be placed for any purpose whatsoever on the sufficiency or completeness of such information as presented herein. The Recipient should not regard this document as a substitute for the exercise of its own judgment and the Recipient should conduct its own due diligence in respect of the contents of this document. To the maximum extent permitted by law Sentinel, its directors, officers, employees, advisers, and agents disclaim any or all liability for any loss or damage that may be suffered by any person as a result of the use of, or reliance upon, anything contained within or omitted from this document.

This document has been prepared solely for informational purposes. This document does not constitute a prospectus and is not to be construed as a solicitation or an offer to buy or sell any securities, or related financial instruments, in any jurisdiction. The Recipient should not construe the contents of this document as legal, tax, accounting or investment advice or a recommendation. The Recipient should consult its own legal counsel, tax and financial advisors concerning any matter described herein. This document does not purport to be all-inclusive or to contain all of the information that the Recipient may require. No investment, divestment or other financial decisions or actions should be based solely on the information in this document. The distribution of this document may be restricted by law in certain jurisdictions. The Recipient and any other persons who come into possession of the document must inform themselves about, and observe, any such restrictions.

CAUTIONARY STATEMENT REGARDING VALUES & FORWARD-LOOKING INFORMATION

The figures, valuations, forecasts, estimates, opinions and projections contained herein involve elements of subjective judgment and analysis and assumption. Sentinel does not accept any liability in relation to any such matters, or to inform the Recipient of any matter arising or coming to the company's notice after the date of this document which may affect any matter referred to herein. Any opinions expressed in this material are subject to change without notice, including as a result of using different assumptions and criteria. This document may contain forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "believe", "plan", "expect", and "intend" and statements that an event or result "may", "will", "should", "could", or "might" occur or be achieved and other similar expressions. Forward-looking information is subject to business, legal and economic risks and uncertainties and other factors that could cause actual results to differ materially from those contained in forward-looking statements. Such factors include, among other things, risks relating to property interests, the global economic climate, commodity prices, sovereign and legal risks, and environmental risks. Forward-looking statements are based upon estimates and opinions at the date the statements are made. Sentinel undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such dates or to update or keep current any of the information contained herein. The Recipient should not place undue reliance upon forward-looking statements. Any estimates or projections as to events that may occur in the future (including projections of revenue, expense, net income and performance) are based upon the best judgment of Sentinel from information available as of the date of this document. There is no guarantee that any of these estimates or projections will be achieved. Actual results will vary from the projections and such variations may be material. Nothing contained herein is, or shall be relied upon as, a promise or representation as to the past or future. Sentinel, its affiliates, directors, employees and/or agents expressly disclaim any and all liability relating or resulting from the use of all or any part of this document or any of the information contained herein.

This material must not be copied, reproduced, distributed or passed to others at any time, in whole or in part, without the prior written consent of Sentinel.